

APPENDIX N

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PART I - SOURCES OF FUNDS STATEMENT

- Please list sources of funding for the project. List both the funding source and the agency that administers the fund, if applicable.
- Include financing (loans and loan guarantees), grants, donations, and equity. Attach letters of commitment.
- Identify each source by **DESCRIPTION CODE** using the codes listed below.
- Indicate in the **COMMITMENT STATUS** column whether **(P)** - Proposed, **(R)** - Requested, or **(A)** - Approved (Include commitment/approval documentation)

LIST ALL SOURCES OF PROJECT FUNDING

SOURCE ↓	AMOUNT (PRINCIPAL \$)	DESCRIP- TION CODE	COMMIT- MENT STATUS	RATE (%)	LOAN TERM (YRS)	AMORTI- ZATION PERIOD (YEARS)	ANNUAL DEBT SERVICE	COLLATERAL		
								TYPE	VALUE	POSITION
1.a. CDBG ADMIN										
1.b. CDBG ACTIVITY										
2.										
3.										
4.										
5.										
6.										

DESCRIPTION CODES

- | | | |
|--|--|---|
| 1. Conventional Bank Loan
2. Equity
3. USDA RD B&I Guarantee Loan
4. USDA RD Direct Loan Program
5. USDA RD REDL&G Program | 6. USDA IRP Program
7. MBOI-Purchase of Federal Guaranteed Loan
8. MBOI-Linked Deposit
9. MBOI-Business Loan Participation
10. EDA | 11. SBA 7A
12. SBA 504
13. Growth thru Agriculture
14. Local RLF
15. Other (specify)_____ |
|--|--|---|

NOTE: TOTAL SOURCES OF FUNDS MUST EQUAL TOTAL USES OF FUNDS!

PART II - USES OF FUNDS							
SOURCE(S) →	1. Total CDBG	2.	3.	4.	5.	6.	TOTAL PROJECT BUDGET
ADMINISTRATION							
Personal Services							\$
Supplies							\$
Communications							\$
Printing/Duplication/Postage							\$
Advertising/Auditing							\$
Travel/Training							\$
Consulting Services							\$
Other Administration (specify)							\$
TOTAL ADMINISTRATION COSTS	\$	\$	\$	\$	\$	\$	\$
ACTIVITY							
Architecture/Engineering Costs							\$
Construction							\$
Machinery/Equipment							\$
Working Capital							\$
Other (specify)							\$
							\$
TOTAL ACTIVITY COSTS	\$	\$	\$	\$	\$	\$	\$
TOTAL PROJECT COSTS	\$	\$	\$	\$	\$	\$	\$

NOTE: TOTAL USES OF FUNDS MUST EQUAL TOTAL SOURCES OF FUNDS!

PART I - SOURCES OF FUNDS STATEMENT (EXAMPLE)

- Please list sources of funding for the project. List both the funding source and the agency that administers the fund, if applicable.
- Include financing (loans and loan guarantees), grants, donations, and equity. Attach letters of commitment.
- Identify each source by **DESCRIPTION CODE** using the codes listed below.
- Indicate in the **COMMITMENT STATUS** column whether **(P)** - Proposed, **(R)** - Requested, or **(A)** - Approved (Include commitment/approval documentation)

LIST ALL SOURCES OF PROJECT FUNDING

SOURCE ↓	AMOUNT (PRINCIPAL \$)	DESCRIP- TION CODE	COMMIT- MENT STATUS	RATE (%)	LOAN TERM (YRS)	AMORTI- ZATION PERIOD (YEARS)	ANNUAL DEBT SERVICE	COLLATERAL		
								TYPE	VALUE	POSITION
1.a. CDBG ADMIN	27,400									
1.b. CDBG ACTIVITY	360,000	N/A	R	8%	7	7	64,511	New Mach. & Equip.	400,000	1st
2. City of Sunrise	50,000	14	A	6%	15	15	5,063	All Mach & Equip	275,000	2nd
3. Equity	240,000	N/A	A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4. XYZ Bank	86,000	1	R	10%	10	10	13,638	Existing Mach/Equip & Building	275,000	1st
5.										
6.										

DESCRIPTION CODES

1. Conventional Bank Loan	6. USDA IRP Program	11. SBA 7A
2. Equity	7. MBOI-Purchase of Federal Guaranteed Loan	12. SBA 504
3. USDA RD B&I Guarantee Loan	8. MBOI-Linked Deposit	13. Growth thru Agriculture
4. USDA RD Direct Loan Program	9. MBOI-Business Loan Participation	14. Local RLF
5. USDA RD REDL&G Program	10. EDA	15. Other (specify)_____

NOTE: TOTAL SOURCES OF FUNDS MUST EQUAL TOTAL USES OF FUNDS!

PART II - USES OF FUNDS (EXAMPLE)

SOURCE(S) →	2. Total CDBG	3. City of Sunrise	3. Equity	4. XYZ Bank	5.	6.	TOTAL PROJECT BUDGET
ADMINISTRATION							
Personal Services	2,000						\$ 2,000
Supplies	50						\$ 50
Communications	50						\$ 50
Printing/Duplication/Postage	50						\$ 50
Advertising/Auditing	250						\$ 250
Travel/Training							
Consulting Services	25,000						\$ 25,000
Other Administration (<i>specify</i>)							\$
TOTAL ADMINISTRATION COSTS	\$ 27,400	\$	\$	\$	\$	\$	\$ 27,400
ACTIVITY							
Architecture/Engineering Costs							\$
Construction							\$
Machinery/Equipment	360,000		40,000				\$ 400,000
Working Capital		50,000		86,000			\$ 136,000
Other (<i>newly construction building</i>)			200,000				\$ 200,000
							\$
TOTAL ACTIVITY COSTS	\$ 360,00	\$ 50,000	\$ 240,000	\$ 86,000	\$	\$	\$ 736,000
TOTAL PROJECT COSTS	\$ 387,400	\$ 50,000	\$ 240,000	\$ 86,000	\$	\$	\$ 763,400

NOTE: TOTAL USES OF FUNDS MUST EQUAL TOTAL SOURCES OF FUNDS!